

MARKET RELEASE

6 March 2015

Spring FG Limited

PRE-QUOTATION DISCLOSURE

Spring FG Limited was admitted to the Official List of ASX Limited today, Friday, 6 March 2015.

The following information is released as pre-quotation disclosure.

- 1. The Company's Appendix 1A and Information Form and Checklist.
- 2. The Company's constitution.
- 3. Distribution schedule of shareholders.
- 4. Top 20 shareholders list.
- 5. Statement from all directors in accordance with listing rule 1.2.5A.
- 6. The audited accounts for the full years ended 30 June 2012, 30 June 2013 and 30 June 2014 and reviewed accounts for the half year ended 31 December 2014.
- 7. The full terms and conditions on the dividend reinvestment plan.
- 8. The Company's corporate governance statement.
- 9. The Company's securities trading policy.
- 10. A voluntary escrow statement.
- 11. A statement confirming the deferred consideration of \$1,500,000 plus interest for the acquisition of the Pink Diamond Financial Group has been paid.

Security Code: SFL

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